

Gift of Securities Instructions



Giving securities is one of the most effective ways to give from a tax planning perspective. Giving publicly traded securities to Doernbecher Children's Hospital Foundation that were purchased over a year ago and have increased in value can be an especially attractive way to fund a donation. A donor may benefit from a charitable deduction equal to the value of the securities. In addition to the tax deduction, capital gains taxes is not due on gain in the donated securities.

Information for Electronic Stock Transfer to Doernbecher Children's Hospital Foundation

Account# LL27539 (at UBS Financial)
DTC# 0221
Tax ID# 93-0579589
Broker Address UBS Financial
805 SW Broadway #2600
Portland, OR 97205
Broker Telephone (503)221-5829
Broker Contact Marie Richey

Please contact the [Gift Planning Department](#) via e-mail regarding the purpose of the gift when the transfer is made. If you have any questions, **please contact Matt Lachmann at 503-412-6370**. You are encouraged to leave a voice message or email message if no one answers. The facsimile number is 503-228-9588. If sending email, please use the **Contact Gift Planning** link on the left.

Thank you for your support.

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