

# Gift of Securities Instructions

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Giving securities is one of the most effective ways to give from a tax planning perspective. Giving publicly traded securities to Doernbecher Children's Hospital Foundation that were purchased over a year ago and have increased in value can be an especially attractive way to fund a donation. A donor may benefit from a charitable deduction equal to the value of the securities. In addition to the tax deduction, capital gains taxes is not due on gain in the donated securities.

## Information for Electronic Stock Transfer to Doernbecher Children's Hospital Foundation

**Account#** LL27539 (at UBS Financial)  
**DTC#** 0221  
**Tax ID#** 93-0579589  
**Broker Address** UBS Financial  
805 SW Broadway #2600  
Portland, OR 97205  
**Broker Telephone** (503)221-5829  
**Broker Contact** Marie Richey

Please contact the [Gift Planning Department](#) via e-mail regarding the purpose of the gift when the transfer is made. If you have any questions, **please contact Matt Lachmann at 503-412-6370**. You are encouraged to leave a voice message or email message if no one answers. The facsimile number is 503-228-9588. If sending email, please use the **Contact Gift Planning** link on the left.

Thank you for your support.

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